



Miller County, MO

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Economy Overview

25,284

Population (2017)

Population **grew by 569** over the last 5 years and is projected to **grow by 328** over the next 5 years.

8,055

Jobs (2017)

Jobs **grew by 1,087** over the last 5 years and are projected to **grow by 675** over the next 5 years.

\$40.1K

Median Household Income (2016)

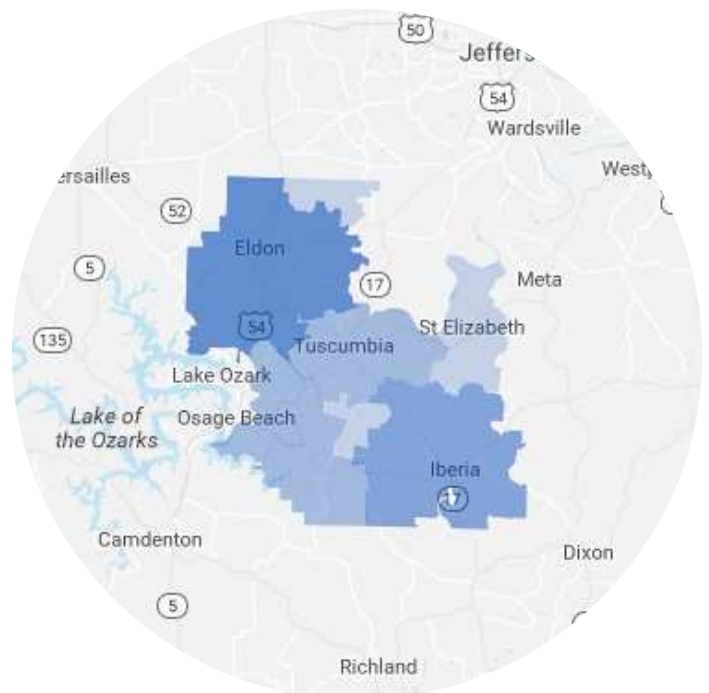
Median household income is **\$15.3K below** the national median household income of \$55.3K.

As of 2017 the region's population **increased by 2.3%** since 2012, growing by 569. Population is expected to **increase by 1.3%** between 2017 and 2022, adding 328.

From 2012 to 2017, jobs **increased by 15.6%** in Miller County, MO from 6,968 to 8,055. This change **outpaced the national growth rate of 7.6% by 8.0%**. As the number of jobs increased, the **labor force participation rate increased from 56.7% to 57.2% between 2012 and 2017**.

Concerning educational attainment, **10.6% of Miller County, MO residents possess a Bachelor's Degree** (7.8% below the national average), and **5.3% hold an Associate's Degree** (2.6% below the national average).

The top three industries in 2017 are Education and Hospitals (Local Government), Local Government, Excluding Education and Hospitals, and Restaurants and Other Eating Places.

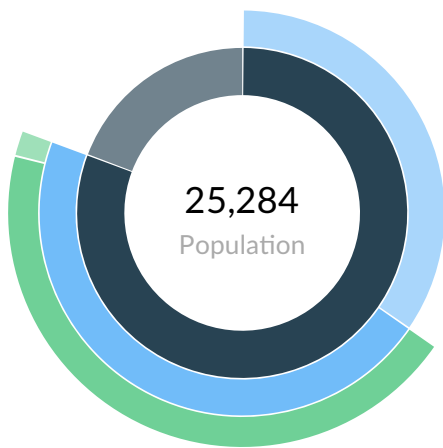


Economy Overview - Cont.

	Population (2017)	Labor Force (2017)	Jobs (2017)	Cost of Living	GRP	Imports	Exports
Region	25,284	11,655	8,055	89.8	\$550.34M	\$1.07B	\$713.84M
Laclede County, MO	35,530	16,204	15,234	90.5	\$1.05B	\$1.85B	\$1.67B
Missouri	6,112,831	3,021,924	3,104,042	92.8	\$283.94B	\$274.39B	\$336.62B
Camden County, MO	44,686	17,909	18,673	92.6	\$1.24B	\$1.76B	\$1.16B
Morgan County, MO	20,191	7,555	5,205	93.3	\$392.83M	\$853.30M	\$451.03M

Economy Overview - Cont.

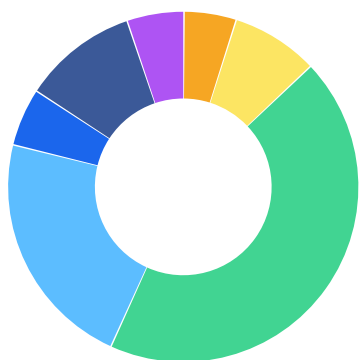
2017 Labor Force Breakdown



	Population
● Total Working Age Population	20,392
● Not in Labor Force (15+)	8,737
● Labor Force	11,655
● Employed	11,201
● Unemployed	454
● Under 15	4,892

Educational Attainment

Concerning educational attainment, **10.6% of Miller County, MO residents possess a Bachelor's Degree** (7.8% below the national average), and **5.3% hold an Associate's Degree** (2.6% below the national average).

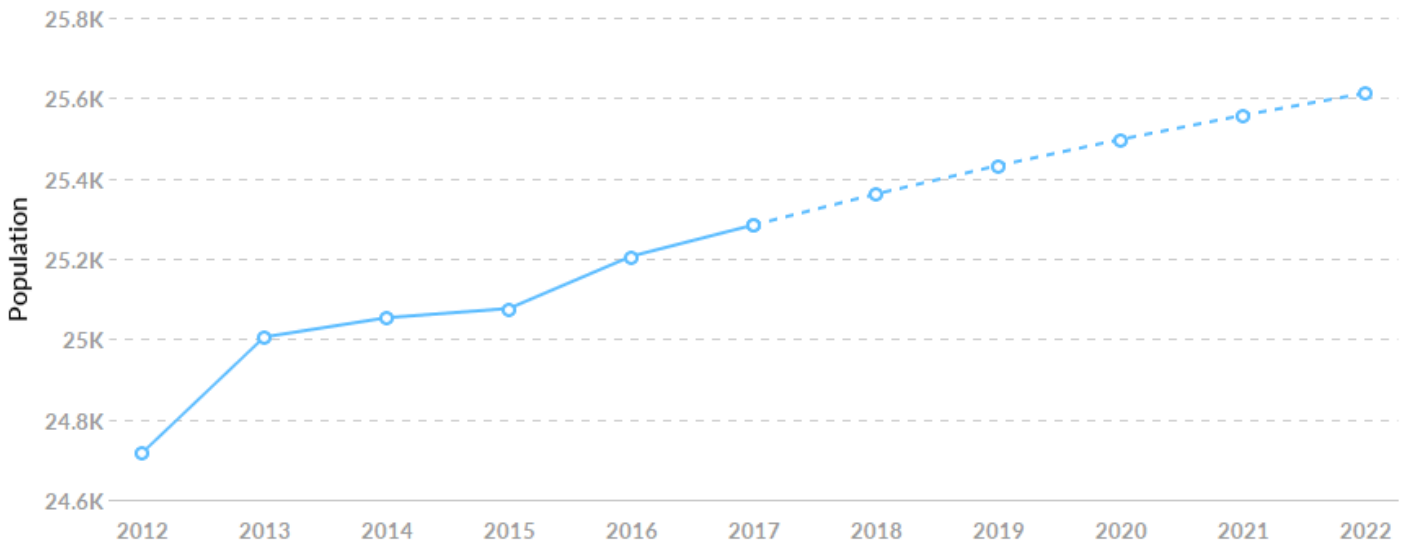


	% of Population	Population
● Less Than 9th Grade	4.8%	842
● 9th Grade to 12th Grade	8.0%	1,404
● High School Diploma	43.8%	7,653
● Some College	22.1%	3,857
● Associate's Degree	5.3%	933
● Bachelor's Degree	10.6%	1,851
● Graduate Degree and Higher	5.3%	919

Historic & Projected Trends

Population Trends

As of 2017 the region's population increased by 2.3% since 2012, growing by 569. Population is expected to increase by 1.3% between 2017 and 2022, adding 328.

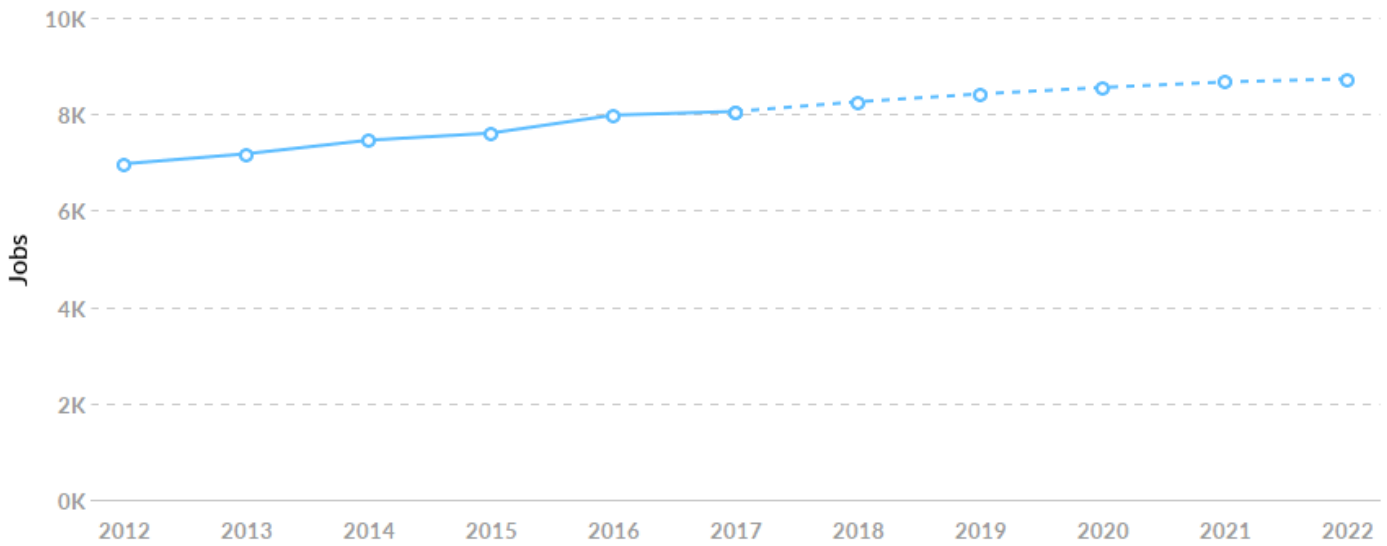


Timeframe	Population
2012	24,716
2013	25,005
2014	25,053
2015	25,076
2016	25,206
2017	25,284
2018	25,361
2019	25,432
2020	25,497
2021	25,557
2022	25,612

Historic & Projected Trends - Cont.

Job Trends

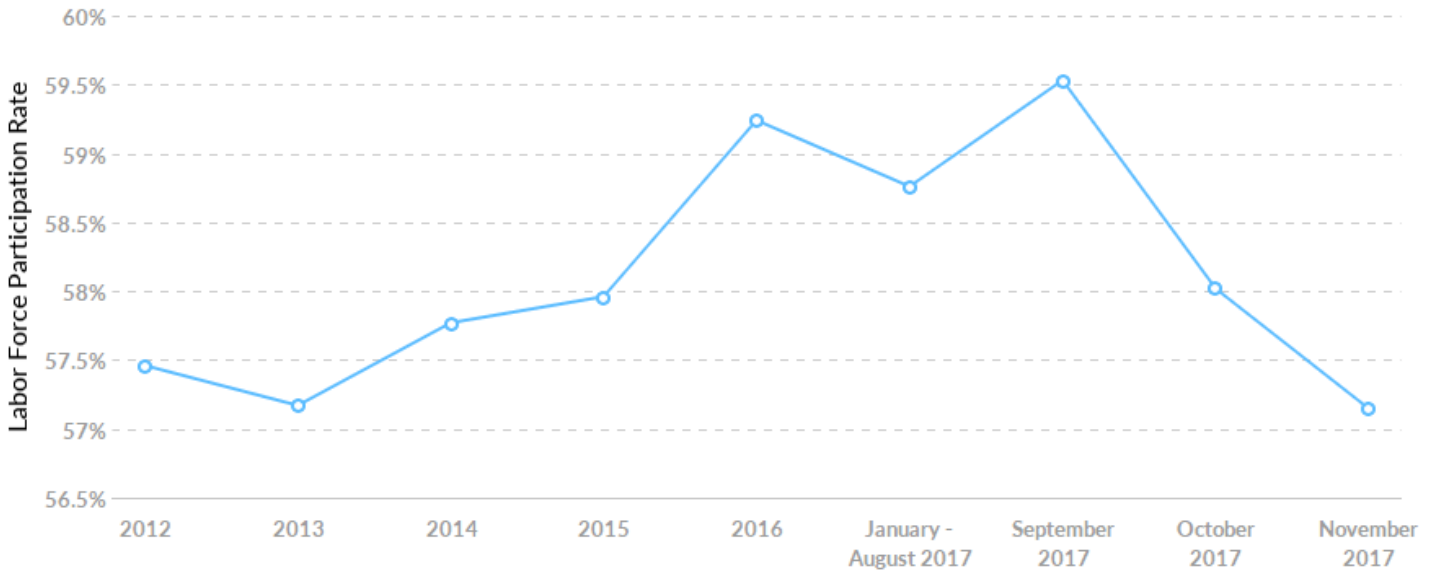
From 2012 to 2017, jobs increased by **15.6%** in Miller County, MO from 6,968 to 8,055. This change **outpaced the national growth rate of 7.6% by 8.0%**.



Timeframe	Jobs
2012	6,968
2013	7,176
2014	7,458
2015	7,605
2016	7,978
2017	8,055
2018	8,256
2019	8,418
2020	8,552
2021	8,666
2022	8,731

Historic & Projected Trends - Cont.

Labor Force Participation Rate Trends

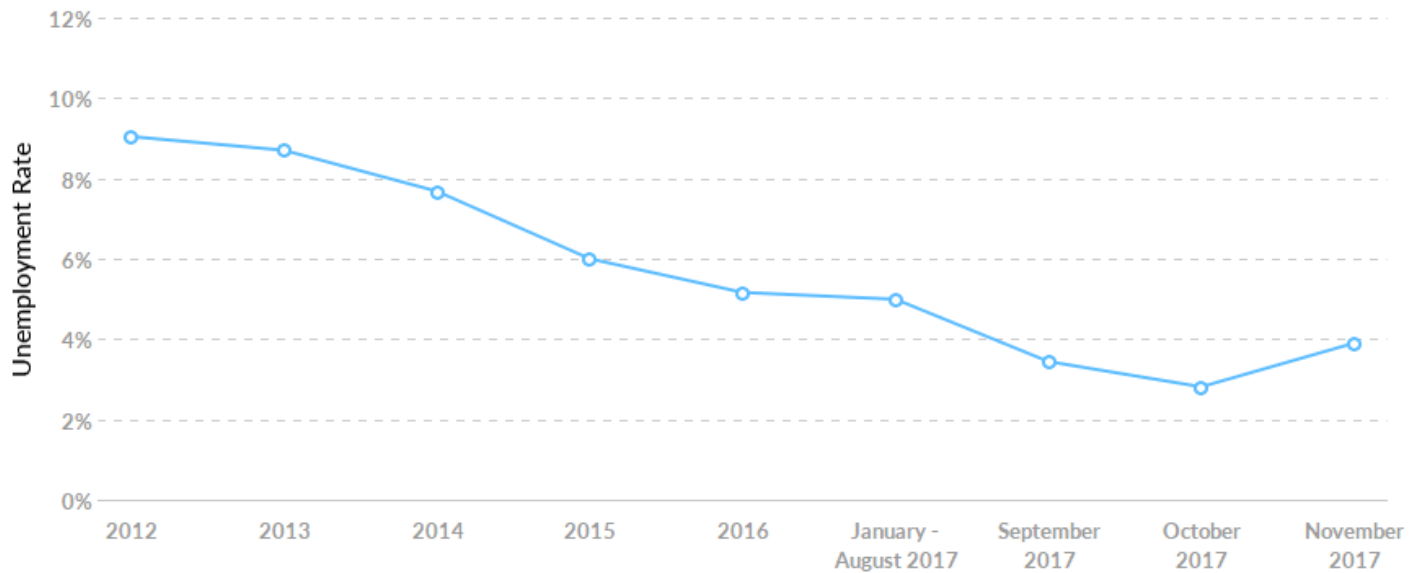


Timeframe	Labor Force Participation Rate
2012	57.46%
2013	57.17%
2014	57.77%
2015	57.96%
2016	59.24%
January - August 2017	58.76%
September 2017	59.53%
October 2017	58.02%
November 2017	57.15%

Historic & Projected Trends - Cont.

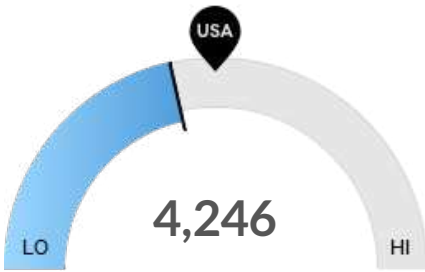
Unemployment Rate Trends

Miller County, MO had a November 2017 unemployment rate of 3.90%, **decreasing from 9.04%** 5 years before.



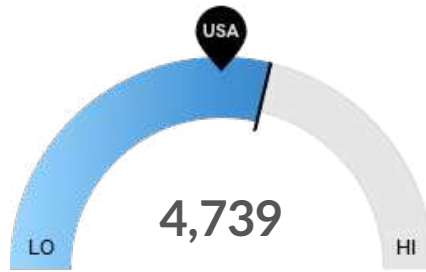
Timeframe	Unemployment Rate
2012	9.04%
2013	8.70%
2014	7.68%
2015	6.00%
2016	5.16%
January - August 2017	4.99%
September 2017	3.44%
October 2017	2.81%
November 2017	3.90%

Population Characteristics



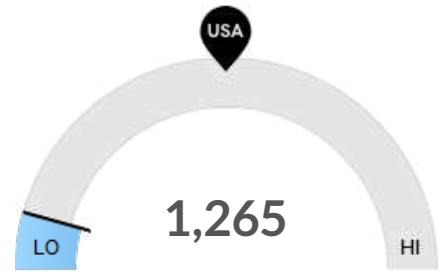
Millennials

Miller County, MO has 4,246 millennials (ages 20-34). The national average for an area this size is 5,231.



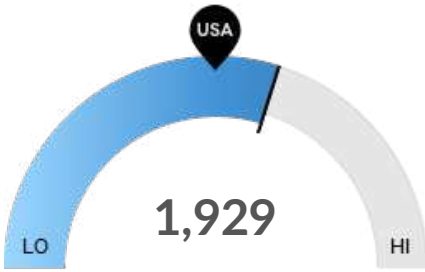
Retiring Soon

Retirement risk is high in Miller County, MO. The national average for an area this size is 3,841 people 65 or older, while there are 4,739 here.



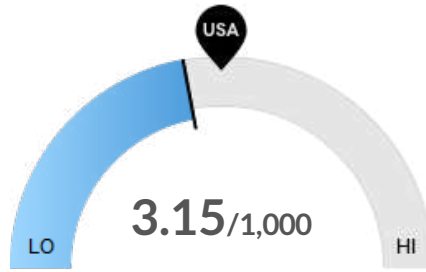
Racial Diversity

Racial diversity is low in Miller County, MO. The national average for an area this size is 9,763 racially diverse people, while there are 1,265 here.



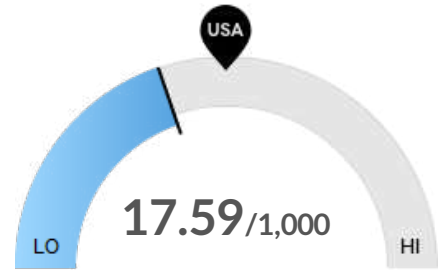
Veterans

Miller County, MO has 1,929 veterans. The national average for an area this size is 1,471.



Violent Crime

Miller County, MO has 3.15 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



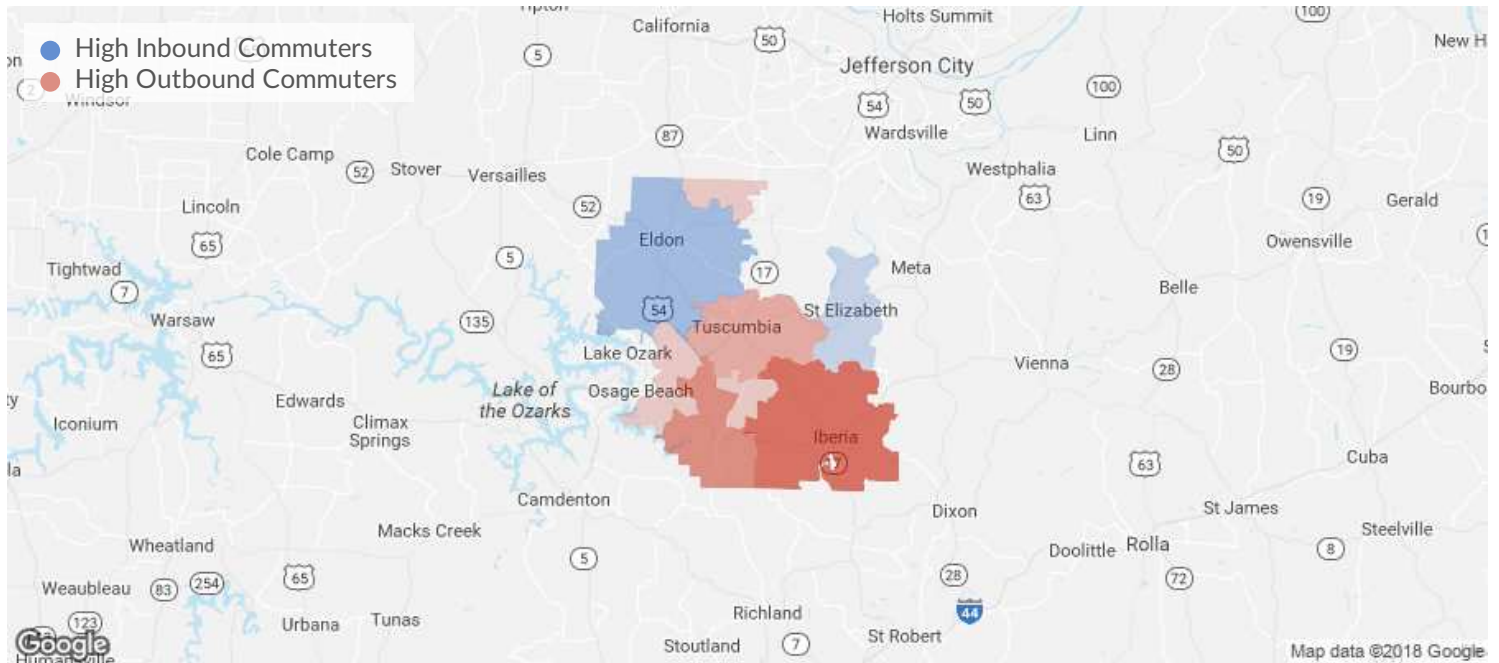
Property Crime

Miller County, MO has 17.59 property crimes per 1,000 people. The national rate is 24.22 per 1,000 people.

Population Characteristics - Cont.

Place of Work vs Place of Residence

Understanding where talent in Miller County, MO currently works compared to where talent lives can help you optimize site decisions.



Where Talent Works

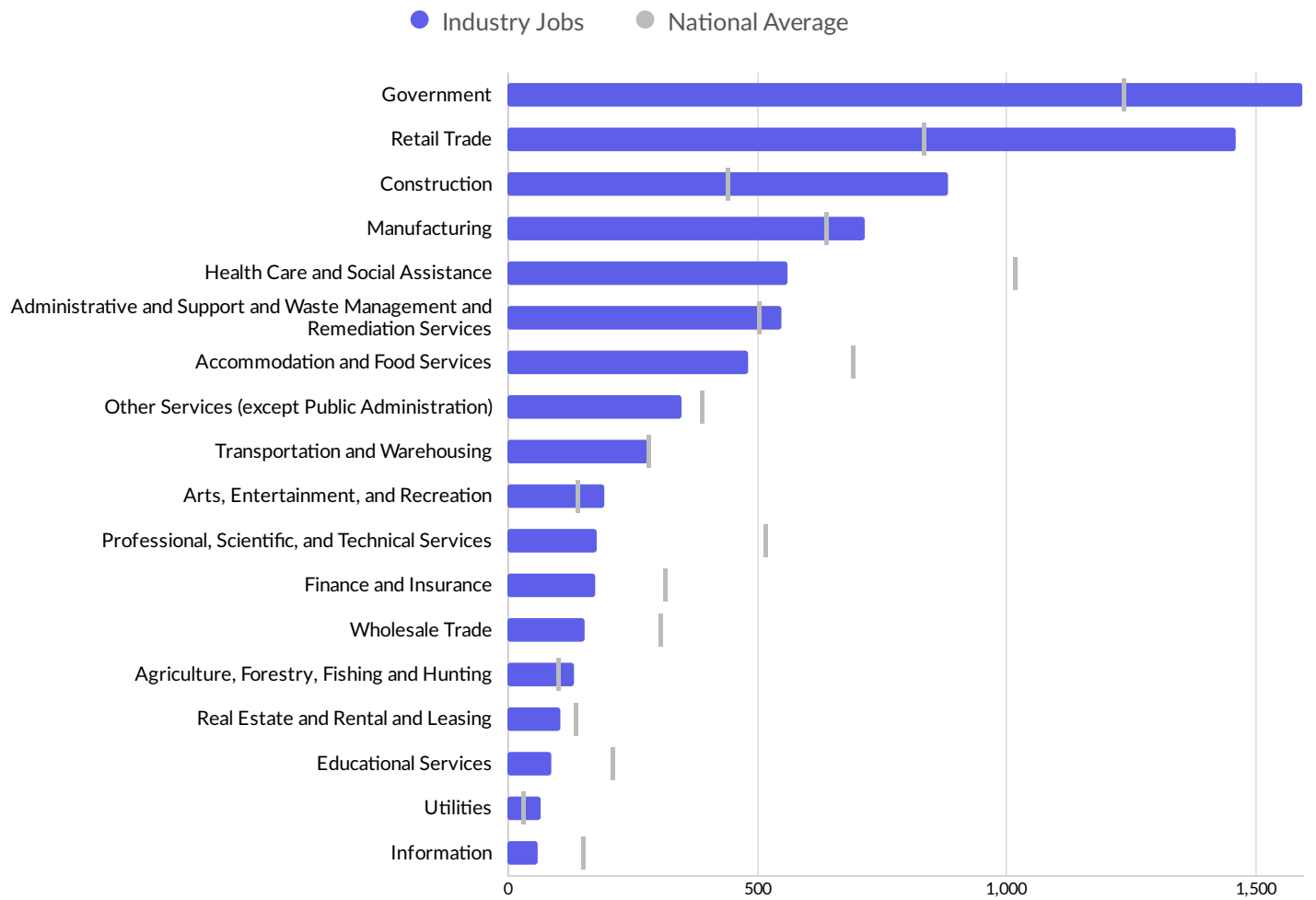
ZIP	Name	2017 Employment
65026	Eldon, MO (in Miller co...	5,579
65486	Iberia, MO (in Miller co...	1,047
65047	Kaiser, MO (in Miller c...	547
65075	Saint Elizabeth, MO (in...	438
65082	Tuscumbia, MO (in Mil...	207

Where Talent Lives

ZIP	Name	2017 Workers
65026	Eldon, MO (in Miller co...	5,266
65486	Iberia, MO (in Miller co...	1,956
65017	Brumley, MO (in Miller...	619
65047	Kaiser, MO (in Miller c...	616
65082	Tuscumbia, MO (in Mil...	495

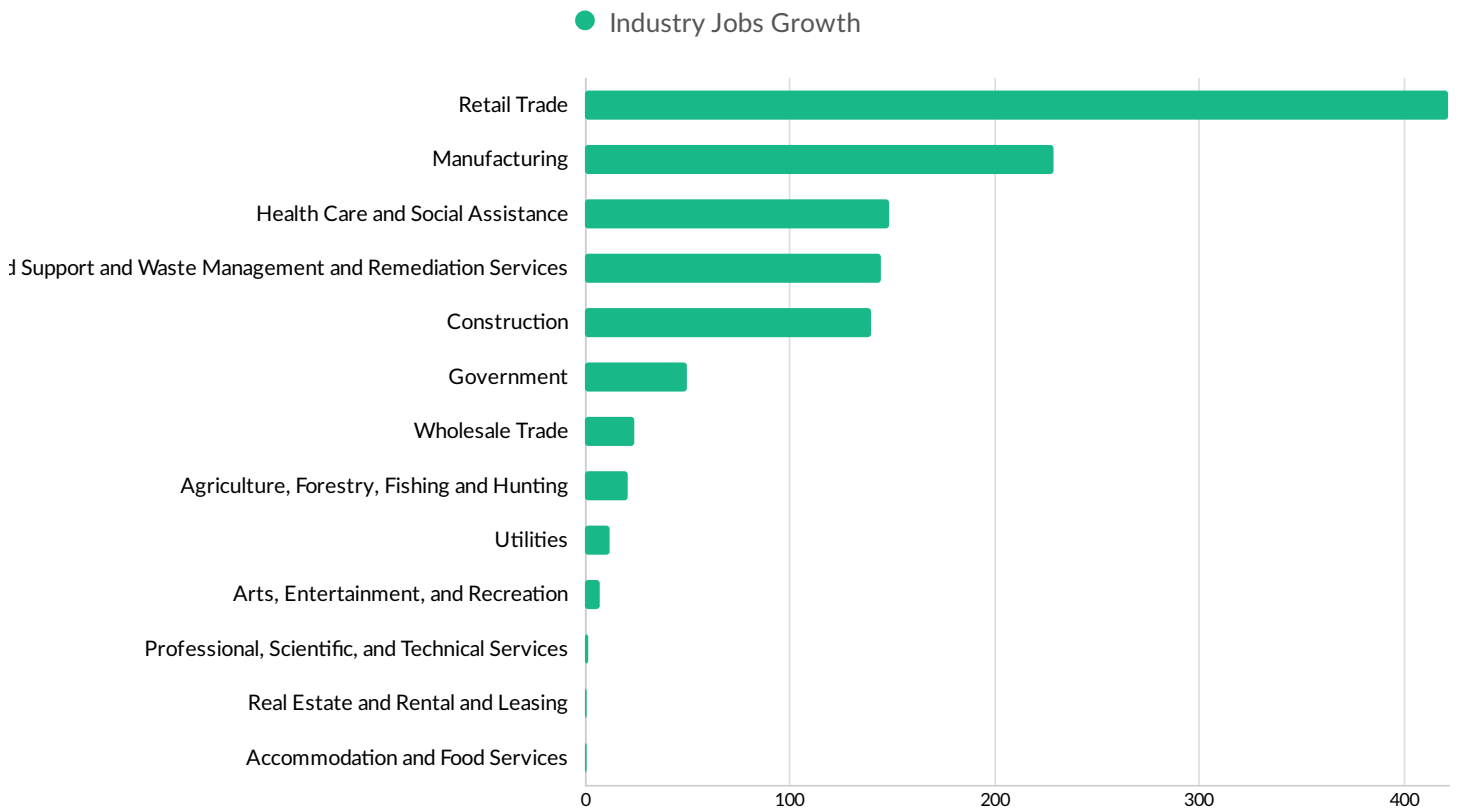
Industry Characteristics

Largest Industries



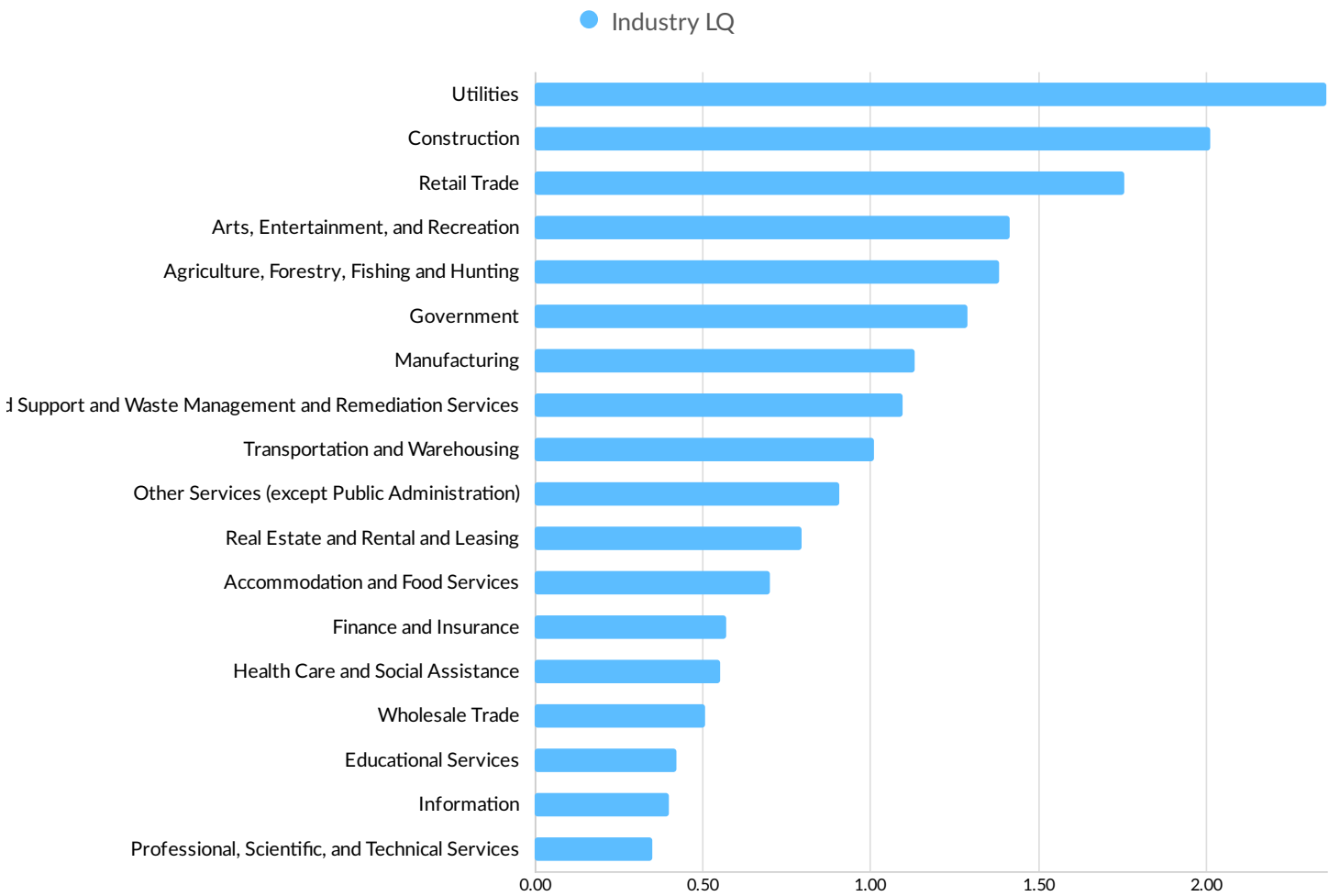
Industry Characteristics - Cont.

Top Growing Industries



Industry Characteristics - Cont.

Top Industry LQ



Industry Characteristics - Cont.

Top Industry Earnings



Industry Characteristics - Cont.

Industry	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2017 Earnings Per Worker
Government	1,545	1,595	50	+3%	1.29	\$44,767
Retail Trade	1,039	1,461	422	+41%	1.76	\$29,405
Construction	744	884	140	+19%	2.02	\$39,378
Manufacturing	488	717	229	+47%	1.13	\$43,115
Health Care and Social Assistance	413	562	149	+36%	0.55	\$45,087
Administrative and Support and Waste Management and Remediation Services	406	551	145	+36%	1.10	\$19,029
Accommodation and Food Services	483	484	1	+0%	0.70	\$17,287
Other Services (except Public Administration)	387	351	-36	-9%	0.91	\$23,914
Transportation and Warehousing	293	281	-12	-4%	1.01	\$56,321
Arts, Entertainment, and Recreation	189	196	7	+4%	1.42	\$23,007
Professional, Scientific, and Technical Services	179	181	2	+1%	0.35	\$36,569
Finance and Insurance	195	178	-17	-9%	0.57	\$58,493
Wholesale Trade	129	153	24	+19%	0.51	\$34,273
Agriculture, Forestry, Fishing and Hunting	113	134	21	+19%	1.38	\$26,004
Real Estate and Rental and Leasing	105	106	1	+1%	0.79	\$41,341

Industry Characteristics - Cont.

Industry	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2017 Earnings Per Worker
Educational Services	103	88	-15	-15%	0.42	\$26,786
Utilities	55	67	12	+22%	2.36	\$131,883
Information	80	60	-20	-25%	0.40	\$37,678

Business Characteristics

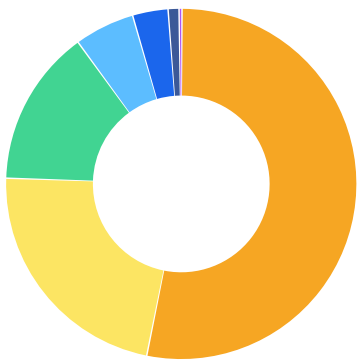
886 Companies Employ Your Workers

Online profiles for your workers mention 886 companies as employers, with the top 10 appearing below. In the last 12 months, 390 companies in Miller County, MO posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Missouri Department of Public...	19 	Hogan Transports Inc	975 
Lodge of Four Seasons	15 	CRST International, Inc.	496 
Four Seasons Realty	14 	Averitt Express, Inc.	434 
Johnson Controls, Inc.	14 	USA Truck, Inc.	271 
Marinemax, Inc.	12 	Pizza Hut, Inc.	261 
J.H. Calo Company, Inc.	11 	Wel Companies, Inc.	260 
Lake Regional Health System	11 	Dollar General Corporation	221 
Wal-Mart Stores, Inc.	11 	McDonald's Corporation	201 
AT&T Inc.	10 	Sharkey Transportation Inc	186 
Ameren Corporation	8 	C.R. England, Inc.	181 

Business Characteristics - Cont.

Business Size

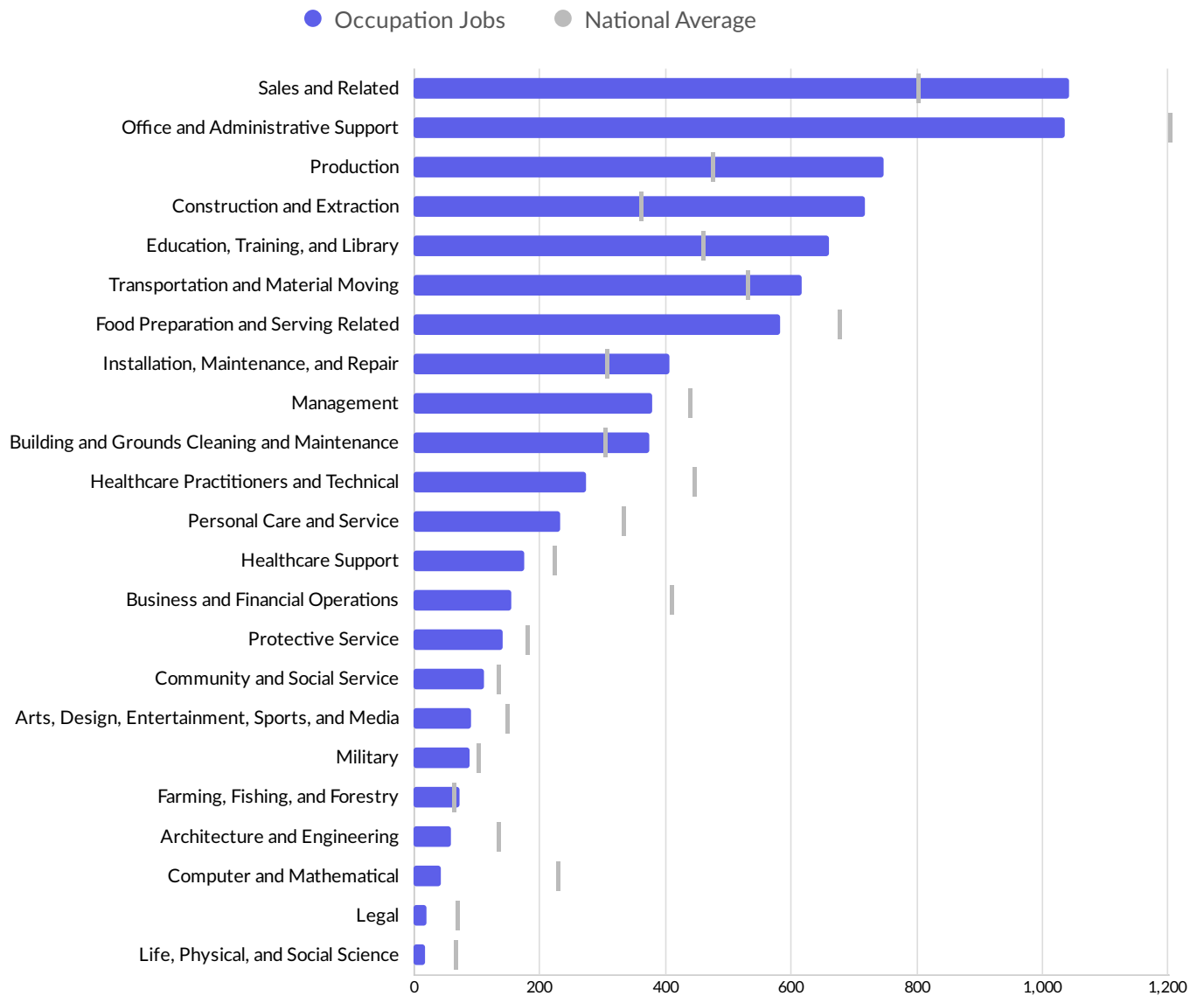


	Percentage	Business Count
1 to 4 employees	53.1%	584
5 to 9 employees	22.4%	246
10 to 19 employees	14.5%	159
20 to 49 employees	5.5%	61
50 to 99 employees	3.3%	36
100 to 249 employees	1.0%	11
250 to 499 employees	0.3%	3

**Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

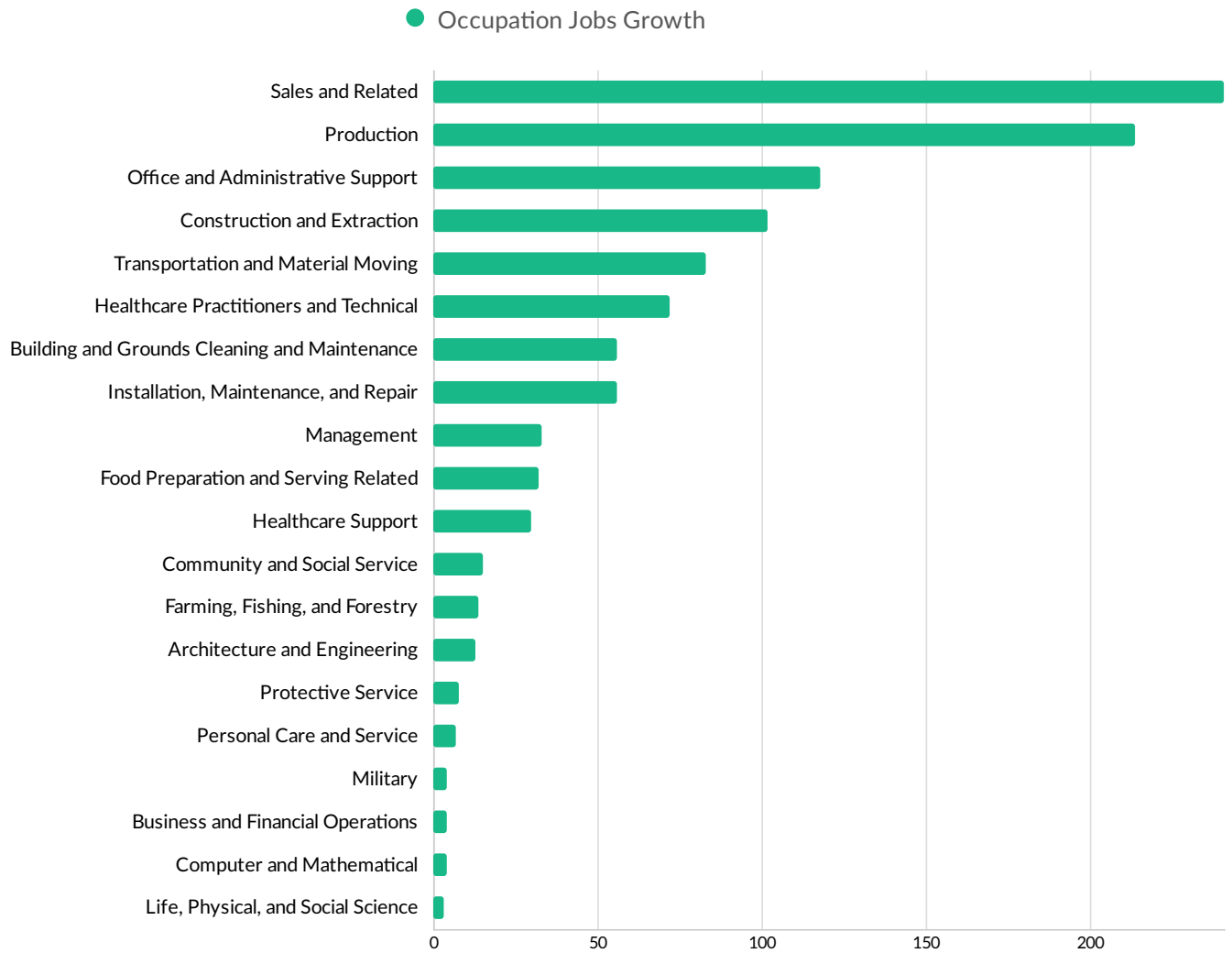
Workforce Characteristics

Largest Occupations



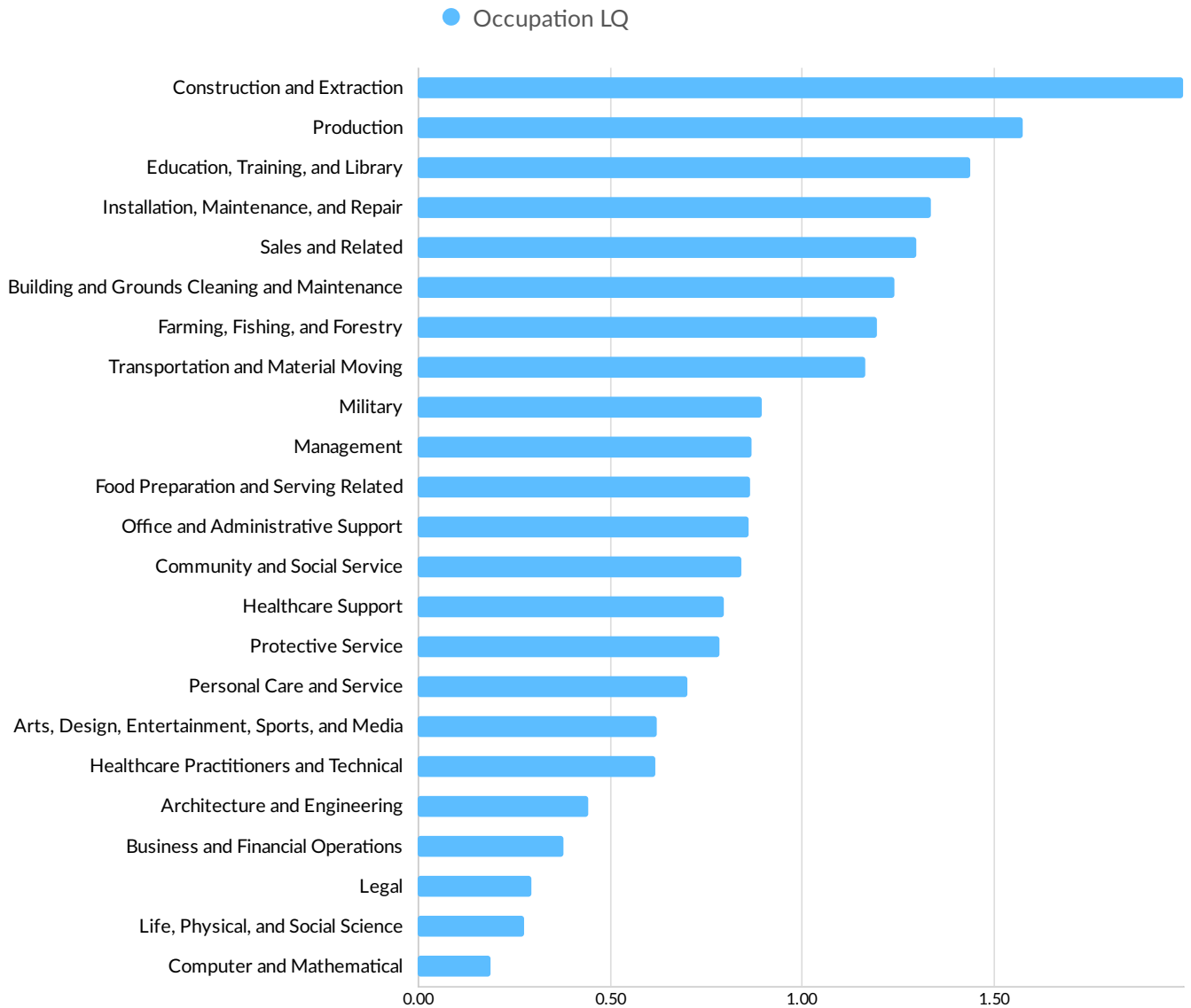
Workforce Characteristics - Cont.

Top Growing Occupations



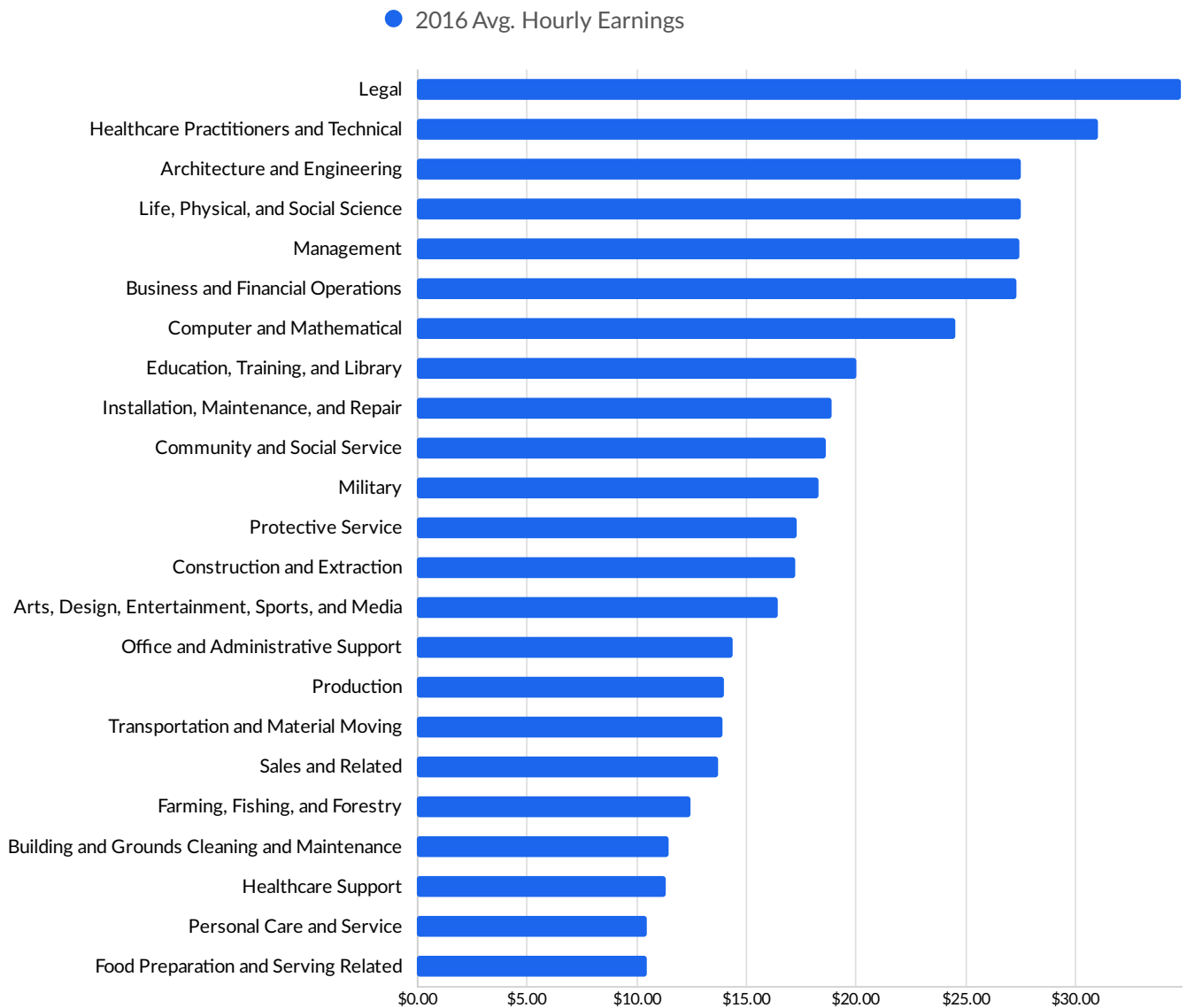
Workforce Characteristics - Cont.

Top Occupation LQ



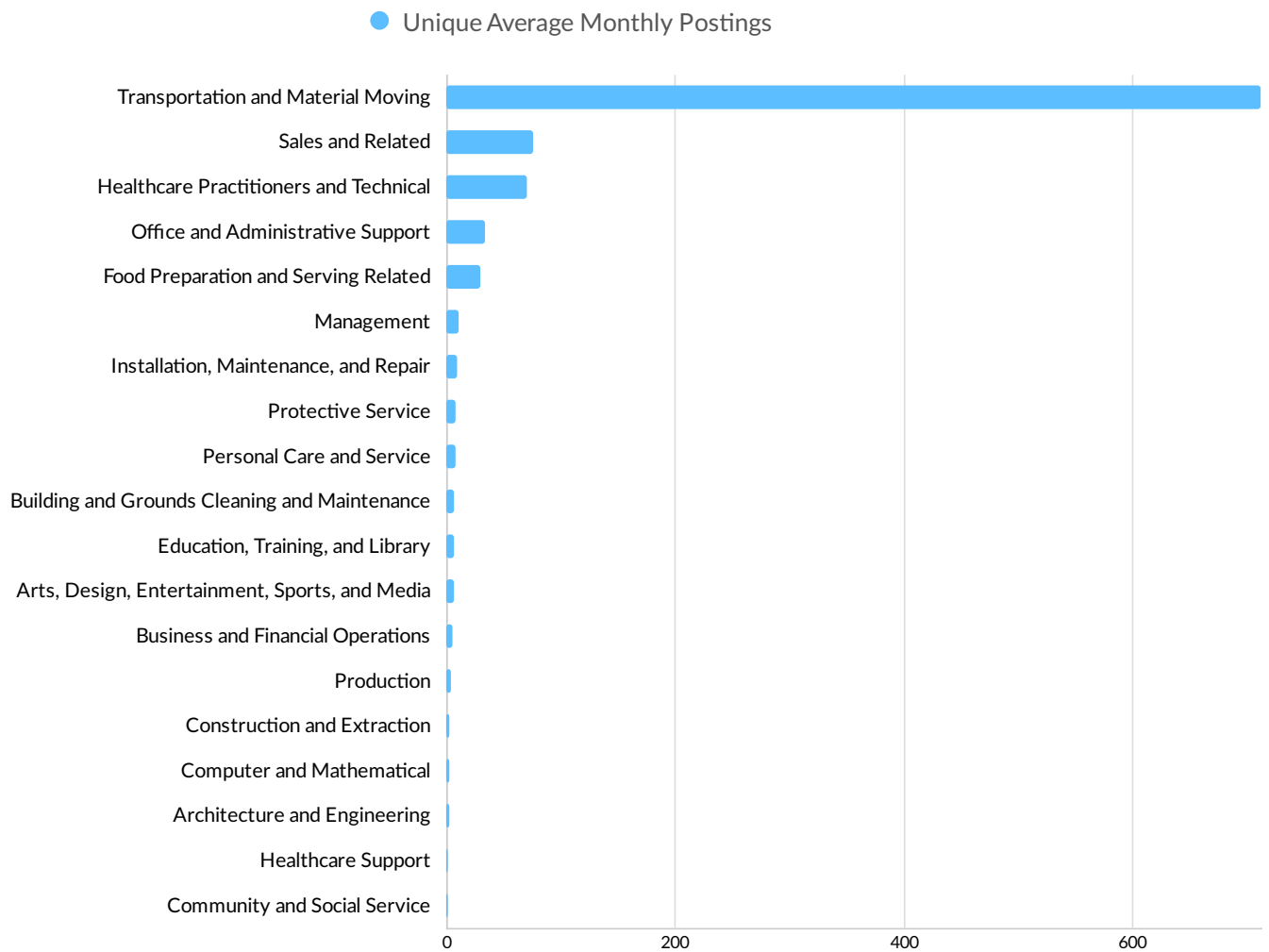
Workforce Characteristics - Cont.

Top Occupation Earnings



Workforce Characteristics - Cont.

Top Posted Occupations



Workforce Characteristics - Cont.


Occupation	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2016 Avg. Hourly Earnings	Feb 2017 - Jan 2018 Unique Average Monthly Postings
Sales and Related	801	1,042	241	+30%	1.30	\$13.73	76
Office and Administrative Support	918	1,036	118	+13%	0.86	\$14.38	34
Production	533	747	214	+40%	1.58	\$14.03	3
Construction and Extraction	615	717	102	+17%	2.00	\$17.23	3
Education, Training, and Library	674	660	-14	-2%	1.44	\$20.01	7
Transportation and Material Moving	534	617	83	+16%	1.17	\$13.92	713
Food Preparation and Serving Related	552	584	32	+6%	0.87	\$10.50	29
Installation, Maintenance, and Repair	352	408	56	+16%	1.34	\$18.94	9
Management	348	381	33	+9%	0.87	\$27.50	12
Building and Grounds Cleaning and Maintenance	319	375	56	+18%	1.24	\$11.51	7
Healthcare Practitioners and Technical	203	275	72	+35%	0.62	\$31.05	71
Personal Care and Service	227	234	7	+3%	0.70	\$10.50	8
Healthcare Support	147	177	30	+20%	0.80	\$11.36	2
Business and Financial Operations	151	155	4	+3%	0.38	\$27.32	6
Protective Service	133	141	8	+6%	0.79	\$17.32	9

Workforce Characteristics - Cont.

Occupation	2012 Jobs	2017 Jobs	Change in Jobs	% Change in Jobs	2017 LQ	2016 Avg. Hourly Earnings	Feb 2017 - Jan 2018 Unique Average Monthly Postings
Community and Social Service	96	111	15	+16%	0.85	\$18.62	2
Arts, Design, Entertainment, Sports, and Media	97	91	-6	-6%	0.62	\$16.44	7
Military	86	90	4	+5%	0.90	\$18.31	0
Farming, Fishing, and Forestry	59	73	14	+24%	1.20	\$12.46	0
Architecture and Engineering	46	59	13	+28%	0.44	\$27.54	2
Computer and Mathematical	39	43	4	+10%	0.19	\$24.55	2
Legal	23	20	-3	-13%	0.30	\$34.83	0
Life, Physical, and Social Science	15	18	3	+20%	0.28	\$27.52	0

Educational Pipeline

In 2016, there were 0 graduates in Miller County, MO. This pipeline has shrunk by 100% over the last 5 years. The highest share of these graduates come from Licensed Practical/Vocational Nurse Training, Autobody/Collision and Repair Technology/Technician, and Marine Maintenance/Fitter and Ship Repair Technology/Technician.

School	Total Graduates (2016)	Graduate Trend (2012 - 2016)
Eldon Career Center	0	

- Certificate
- Associate's
- Bachelor's
- Master's or Higher